

R #	Lower VSL	Moderate VSL	High VSL	Severe VSL
1	The Planning Coordinator did not include <u>consider 1 or 2</u> of the criteria in its methodology as described in R1.	The Planning Coordinator did not include <u>consider 3-2 or 4</u> of the criteria in its methodology as described in R1.	The Planning Coordinator did not include <u>consider 3 or 4</u> 5 or more of the criteria in its methodology as described in R1.	<u>The Planning Coordinator did not consider 5 or more of the criteria in its methodology.</u> <u>OR</u> The Planning Coordinator did not develop a methodology to determine areas of credible islanding as described in R1.
2	The Planning Coordinator made its methodology available within 16 – 30 days of <u>a</u> request.	The Planning Coordinator made its methodology available within 31 – 45 days of <u>a</u> request.	The Planning Coordinator made its methodology available more than <u>within 45</u> – 60 days after <u>of</u> a request.	<u>The Planning Coordinator made its methodology available more than 60 days after a request.</u> The Planning Coordinator did not make its methodology available upon request.
3	The Planning Coordinator did not evaluate and confirm credible islanding every year as required in R3.1. (missed 1 year) <u>OR</u>	The Planning Coordinator did not evaluate and confirm credible islanding every year as required in R3.1. (missed 2 years) <u>OR</u>	The Planning Coordinator did not identify islands that must have UFLS programs as required in R3. <u>OR</u>	<u>The Planning Coordinator did not evaluate and confirm credible islanding more than 15 months from the last evaluation as required in R3.1.</u>

	The Planning Coordinator provided credible island determinations to the Transmission Owners and Distribution Providers 31 – 45 days after determination <u>as described in R3.2.</u>	The Planning Coordinator provided credible island determinations to the Transmission Owners and Distribution Providers 46 – 60 days after determination <u>as described in R3.2.</u>	The Planning Coordinator provided credible island determinations to the Transmission Owners and Distribution Providers more than 60-61 - 75 days after determination <u>as described in R3.2.</u>	<u>OR</u> <u>The Planning Coordinator provided credible island determinations to the Transmission Owners and Distribution Providers more than 61 days after determination as described in R3.2. The Planning Coordinator failed to perform evaluations of credible islands and determine which islands must have UFLS programs.</u>
4	The Planning Coordinator’s methodology is missing <u>did not include exemption criteria, Off-nominal frequency relay types, simulation methods used, and/or maximum breaker interrupting</u>	The Planning Coordinator’s methodology is missing <u>did not include the frequency and/or voltage characteristics, and/or evaluations of other schemes and potential effect on adjacent Planning Coordinators. 4</u>	The Planning Coordinator’s methodology is missing 7 or more of the elements listed in R4.	The Planning Coordinator’s methodology <u>did not include frequency set points and timing delays and/or did not meet the 30% load shed. is missing 10—12 of the elements listed in R4.</u> <u>OR</u>

	times. 1—3 of the elements listed in R4.	—6 of the elements listed in R4.		The Planning Coordinator does not have a documented methodology for design and performance of its UFLS program as required in R4.
5	The Distribution Provider did not review and update its UFLS program annually as required in R5. (missed 1 year)	<p>The distribution provider did not collect characteristics data from the Load Serving Entities as required in R5.</p> <p>OR</p> <p>The Distribution Provider did not collect <u>characteristics data or</u> criticality of End-use Load from the Load Serving Entities as required in R5.</p> <p>OR</p> <p>The Distribution Provider did not update review and update its UFLS program annually as required in R5. (missed 2 years)</p>	The Distribution Provider did not collect characteristics data and criticality of End-use Load from Load Serving Entities as required in R5.	<u>The Distribution Provider did not review and update its UFLS program more than 15 months from the last evaluation</u> The Distribution Provider did not review its UFLS program as required in R5.

6	<p>The Planning Coordinator reviewed its UFLS program annually but did not update the program to agree with the design methodology as required in R6.</p>	<p>The Planning Coordinator did not review the program annually as required in R6.</p> <p>OR</p> <p>The Planning Coordinator did not update its UFLS program to agree with the design methodology as required in R6.</p>		<p>The Planning Coordinator failed to <u>did not</u> review <u>its UFLS program, and update its UFLS program as needed, within 15 months of the last review, and update as required in R6.</u></p>
7	<p><u>The Planning Coordinator performed the assessment but didn't include 1 of the performance elements as required in R7.1.</u></p> <p>OR</p> <p>The Planning Coordinator provided the assessment report to the associated entities in 31 - 45 days as required in R7.2.</p> <p>OR</p>	<p><u>The Planning Coordinator performed the assessment but didn't include 2 of the performance elements as required in R7.1.</u></p> <p>OR</p> <p>The Planning Coordinator provided the assessment report to the associated entities in 46 - 60 days as required in R7.2.</p> <p>OR</p>	<p><u>The Planning Coordinator performed the assessment but didn't include more than 2 of the performance elements as required in R7.1.</u></p> <p>OR</p> <p>The Planning Coordinator provided the assessment report to the associated entities more than in 60 <u>1 - 75</u> days after request as required in R7.2.</p>	<p>The Planning Coordinator did not perform a periodic assessment of the expected performance of the UFLS program <u>at least every 5 calendar years</u> as required in R7.1.</p> <p>OR</p> <p><u>The Planning Coordinator provided the assessment report to the associated entities more than 75 days from the request as required in</u></p>

	The Planning Coordinator performed the assessment but didn't include 1 of the performance elements as required in R7.1.	The Planning Coordinator performed the assessment but didn't include 2 of the performance elements as required in R7.1.	OR The Planning Coordinator performed the assessment but didn't include more than 2 of the performance elements as required in R7.1.	<u>R7.2.</u>
8	The Distribution Provider or Transmission Owner did not provide the data annually. (missed 1 year) OR The Distribution Provider or Transmission Owner did not provide 1 or 2 of the elements as required in R8. OR The data was not submitted in the MRO approved format.	The Distribution Provider or Transmission Owner did not provide 3 or 4 of the elements as required in R8.	The Distribution Provider or Transmission Owner did not provide 5 of the elements as required in R8.	<u>The Planning Coordinator did not provide the data within 15 months of the last submittal. The Distribution Provider or Transmission Owner did not provide the data as required in R8.</u>
9	The Distribution Provider or Transmission Owner provided the data 61 – 75	The Distribution Provider or Transmission Owner provided the data 76 – 90	The Distribution Provider or Transmission Owner provided the data more	The Distribution Provider or Transmission Owner <u>provided</u>

	<p>days from the date of change.</p> <p><u>OR</u></p> <p><u>The data was not submitted in the MRO approved format.</u></p>	<p>days from the date of change.</p>	<p>than <u>90 – 105</u> days from the date of change.</p>	<p>did not provide the data <u>more than 105 days changes to its Planning Coordinator as required in R9</u> from the date of change.</p> <p><u>OR</u></p> <p>The Distribution Provider did not supply information on reactive power devices, system protection schemes, or load and resource balancing methods prior to their in-service dates as required in R9.</p>
10	<p>The Distribution Provider or Transmission Owner provided the information <u>required in R10</u> 61 – 75 days from the date of change.</p> <p><u>OR</u></p> <p><u>The data was not submitted in the MRO approved</u></p>	<p>The Distribution Provider or Transmission Owner provided the information <u>required in R10</u> 76 – 90 days from the date of change.</p>	<p>The Distribution Provider or Transmission Owner provided the information <u>required in R10</u> more than <u>90 – 105</u> days from the date of change.</p>	<p>The Distribution Provider or Transmission Owner did not provided the information to its Planning Coordinator as required in R10 <u>more than 105 days from the date of change.</u></p>

	format.			
11	The Generator Owner did not meet 1 of the criteria listed in Table 1 and did not arrange for additional load shedding as required in R11.	The GO did not meet 2 of the criteria listed in Table 1 and did not arrange for additional load shedding as required in R11.	The GO did not meet more than 3 of the criteria listed in Table 1 and did not arrange for additional load shedding as required in R11.	The GO did not meet the criteria listed in Table 1 and did not arrange for additional load shedding as required in R11.
12				The Distribution Provider, Transmission Owner, and Generation Owner did not implement its portion of the UFLS program prior to peak season as required in R12.
13	The Planning Coordinator did not include 1 or 2 of the criteria in its UFLS database as described in R13. <u>OR</u> The data was not submitted in the MRO approved format.	The Planning Coordinator did not include 3 or 4 of the criteria in its UFLS database as described in R13.	The Planning Coordinator did not include the criteria in its UFLS database as described in R13.	The Planning Coordinator did not update its UFLS database as required in R13.
14	The Planning Coordinator provided its database 31 – 45 days after a	The Planning Coordinator provided its database 46 – 60 days after a	The Planning Coordinator provided its database more than 60 – 75	The Planning Coordinator did not provided its database upon more than 75

	request.	request.	days after a request.	days after a request.
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